

Whatever your business goal is, be it to lower costs, improve efficiency or keep up with today's rapidly changing technology, our corporate finance and management advisory services can help improve your business performance. The objective and knowledgeable advice we provide will furnish your management team to make well informed decisions.

We assist all types of companies - newly formed, growing, well established, recently merged, stagnant and troubled. You will find that our team can be very valuable during the different phases of the business cycle, assisting in problem solving and planning or just being there to listen when you need it most.

Should you need guidance on leadership and management issues or would like to expand your line of business, we have the resources and knowledge to assist.

Mergers or acquisitions are often followed by complicated issues and tough decisions, more so in today's economic environment. Tax, accounting, and business issues can often make or break a merger or acquisition, and having a business partner that is well organised and knowledgeable can increase your chances of a successful transaction.

Buyers and sellers must have a complete understanding of the issues involved to arrive at the most favourable deal for both parties. We will be there throughout to listen, feed you with the required information and confirm that you are making the best decision possible for the future of your business.

Our corporate finance and management advisory services include:-

- ♦ Corporate funding / Initial Public Offer ["IPO"] - acting as your advisor in reviewing the listing requirements, ensuring your company is in a position to qualify for the flotation, preparing the required filing documentation (including the application, prospectus, offering memorandum, historical financials and profit forecast, cash flow projections) and private placement advisory services
- ♦ Corporate rehabilitation and turnaround exercise - offering critical assistance and advisory to companies that are underperforming, in crisis or unhealthy with underperforming divisions/businesses
- ♦ Strategic and business planning process reviews – using tried and tested methodology review and comment on clients' Strategic and Business Plans, ensure plans are aligned with corporate strategic direction and ensure accountability to meet agreed-upon objectives is clearly understood
- ♦ Business and operational reviews - re-engineering company's process, to break barriers within the company and to document all standard operating procedures so as to maximise efficiency and effectiveness
- ♦ Merger and acquisition advisory services - assist in the areas such as buyer representation, seller representation, deal structuring, due diligence, and integration planning and implementation